

YHCR Interweave Portal – Training Guide

YHCR Interweave Portal – a Guide for EMIS Users

Purpose

The purpose of this pack is to provide you with:

- A brief **introduction** to the portal
- **Guidance** to support you through using the portal
- Key points of **contact** and **answers** to questions you may have

A reminder that:

- Currently the portal is in **BETA** which means it is a release of software that is given out to a large group of users to try under real conditions. The software has gone through testing and is generally fairly close in look, feel and function to the final product. There may be some bugs identified during beta and design changes may occur as a result. For the Interweave portal, all tenancies issued to consuming organisations will be branded as such.
- The portal is **read-only**. Although you won't be making changes within the portal, please be mindful that you will be viewing **real patient data**.
- If you face any issues e.g. functionality of the tool, unsure about a next step, data seems wrongly inputted, please refer to the [slide 14](#) to view your points of contact.

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Interweave Portal Introduction

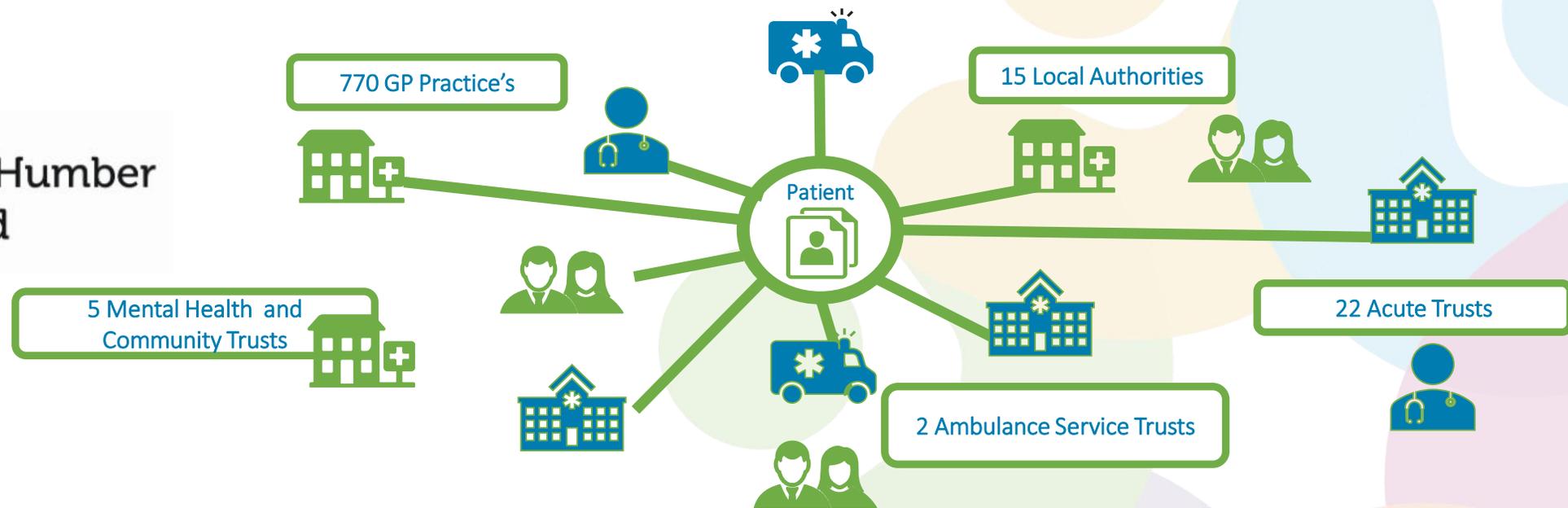
The HCV Shared Care Record Programme forms part of the Yorkshire & Humber Care Record which aims to bring together key health and social care information from multiple sources in one record view.

The Yorkshire and Humber Care Record (YHCR) is **an umbrella title for the technology** and an associated implementation capability which facilitates record sharing in the Yorkshire and Humber region. The patient is at the centre of the YHCR Programme, with organisations plugging into the YHCR. The products which comprise the YHCR have been branded as Interweave.

At the heart of the YHCR is Interweave Exchange, a platform that enables data providers to share data with data consumers and allows organisations to easily view via a web-base address data that is being shared by other health and care providers within the region. Primarily, data consumers will work with the YHCR and development teams to establish their own unique user interface within their primary source system, whilst other organisations will view data via the Interweave Portal, which acts as a viewer into the data within the **Exchange**. The Interweave portal is a new web application and we will piloting it with Local Authorities and GPs in the first instance before rolling it out further.

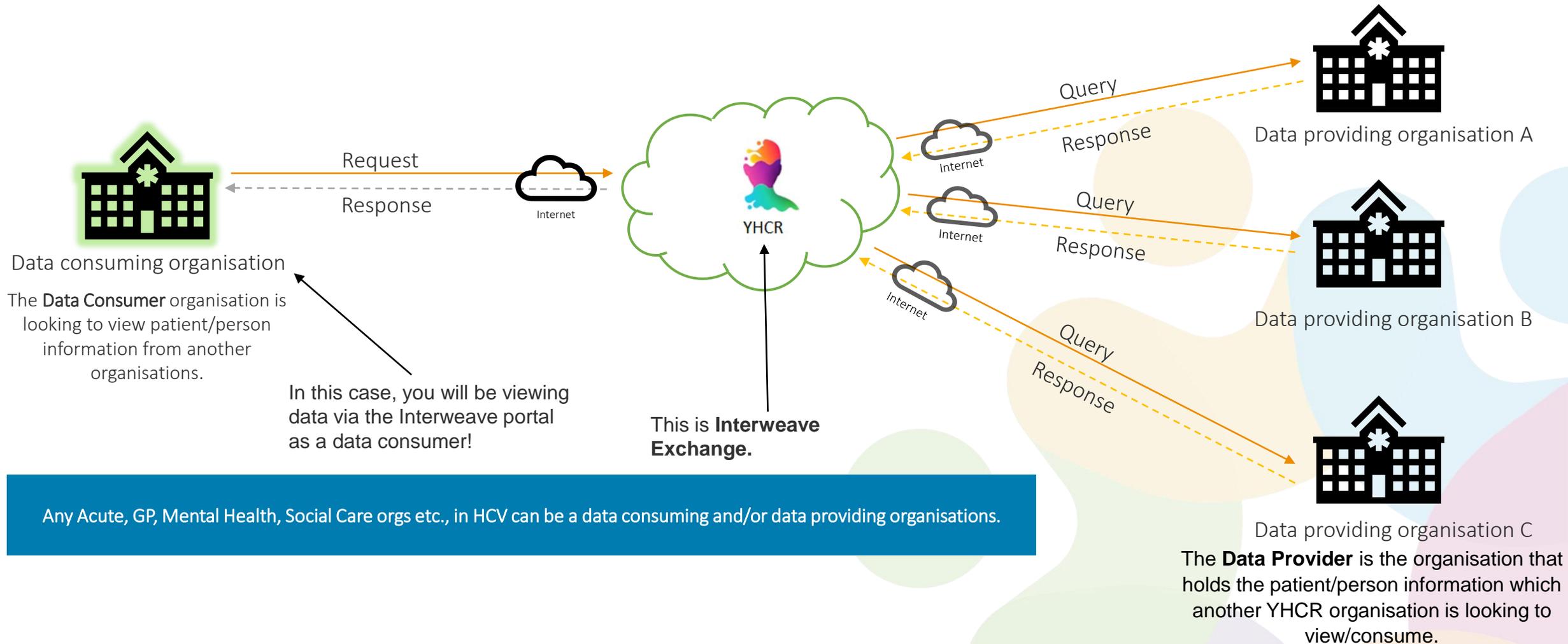


Yorkshire & Humber
Care Record



Interweave Portal Introduction

The retrieval of data into consuming organisations is satisfied by an on-demand request into the Exchange, which results in querying various data-providing organisations who are connected to the Exchange. The query will only return a result if they hold data on the person that the consuming organisation has searched for. The YHCR is a platform for viewing data and no data is stored within the Interweave Exchange.



Any Acute, GP, Mental Health, Social Care orgs etc., in HCV can be a data consuming and/or data providing organisations.

Interweave Portal Introduction - Benefits



Benefits identified from the adoption of the Interweave portal



Improves care provided to patient by enabling better and faster decision making



Improves patient experience as a result of better care and less repetition of information



Reduces administrative time chasing patient Information



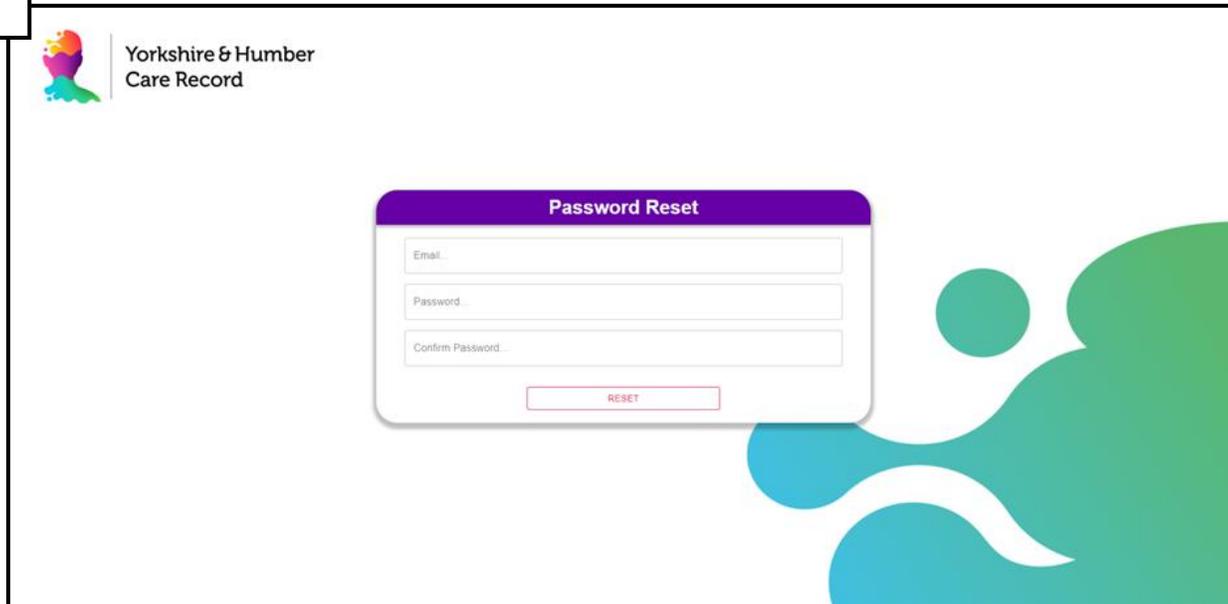
Supports delivery of other priority areas, for example transfer of care



Interweave Portal Training Guide – A Guide To Getting Started - Password Reset & Verification

In the next few slides, you will find a step-by-step guide to logging into the Interweave portal for the first time. Should you have any problems, please contact your local champion. Here is a link to a portal demo video: <https://www.youtube.com/watch?v=Z-LGDqNmaZo>.

1

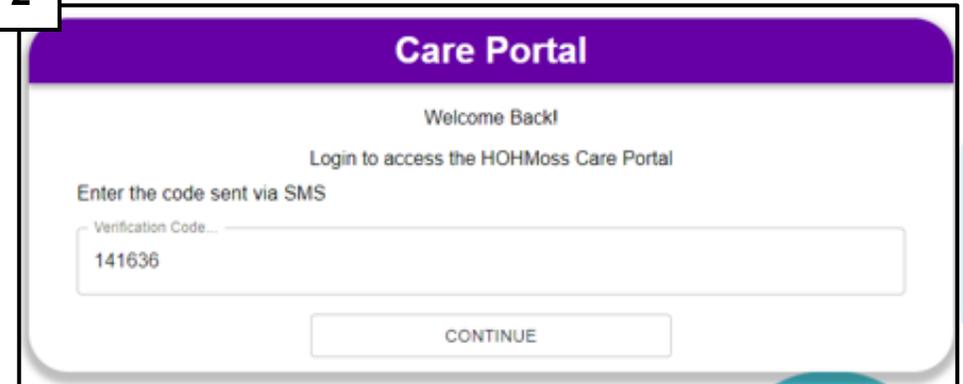


The screenshot shows the 'Yorkshire & Humber Care Record' logo in the top left corner. The main content is a 'Password Reset' form with three input fields: 'Email', 'Password', and 'Confirm Password'. A 'RESET' button is located at the bottom of the form. The background features a stylized graphic of a person in green and blue.

Ensure you have received an email from care.portal@yhcr.nhs.uk. You will be asked to set up a password within an hour of receiving the email. If you aren't able to set up the password within the hour there is a second link on the email where you can obtain a new email to set your password.

This is the page you will see when entering a new password. Once you have entered and confirmed a new password, click '**Next**'.

2



The screenshot shows the 'Care Portal' login page. It has a purple header with the text 'Care Portal'. Below the header, it says 'Welcome Back!' and 'Login to access the HOHMoss Care Portal'. There is a text input field labeled 'Enter the code sent via SMS' with the value '141636' entered. A 'CONTINUE' button is located at the bottom of the form.

You will be asked to use **2-factor authentication** to login. You will receive a verification code from the portal via text on your personal or work mobile. Please enter the code sent to your mobile phone and click '**Continue**'.

If you enter the wrong password **6 times** you will be locked out of your account and will receive notification. You will need to raise a support ticket with your help desk for your account to be unlocked.

Interweave Portal Training Guide – A Guide To Getting Started – Disclaimer & Default Page

3

Disclaimer

The data provided in the YHCR portal is an aggregated view of information obtained from participating health and care organisations. It is intended to support care through more informed decision making and it is not intended to replace the person's health or care record(s), nor is it guaranteed to contain all current or historical information. The validity of the data is determined by the accuracy and quality of the original data and it may be subject to exclusions as per national and regional guidelines on sensitive data. This view is to support patient care only and is not to be used for research or other purposes.



I have read and understood the above disclaimer and I agree that by using this care portal I am aware of the contents of it and I agree to using the portal under the conditions stated.

CONTINUE

You will then be directed to a **disclaimer approval**. Check the box below to confirm that you have read and understood the disclaimer. In doing so you confirm your agreement that by using this care portal, you are aware of the contents of it, and you agree to using the portal under the conditions stated.

Click 'Continue.'

4

Default page that appears once you login to the

portal.

Yorkshire & Humber Care Record

NHS Quick Search

NHS Number... Q

Q Patient Search

Settings

Getting started

Feedback

Logout

Summary

Patient Details

Appointments

Encounters

Medications

Allergies

Documents

or

NHS Number... 9657702100

First name...

Surname...

DoB... DD/MM/YYYY

SEARCH Q

Once you are in the portal (shown above), use the relevant **test patient IDs** to search for a patient and begin testing. Once you enter the test patient ID, it will ask you to **confirm** the patient relationship, click 'Continue'.

Interweave Portal Training Guide – A Guide To Getting Started – Patient Summary Page

This is the summary homepage screen of a patient once you confirm the patient relationship. Here you can click through the left pane menu and view details of the patient e.g. allergies, medications administered and expand the summary boxes as seen below.

5

Yorkshire & Humber Care Record

AZZOPARDI, Matthia (Mrs) (active) Born 27-Feb-1986 (35y) Gender Female NHS No. 965 770 2100

Address 55 EXETER STREET, ROCHDALE, LANCS, OL11 1JY Phone 01706378476 (work)

Demographic Data provided by YORKSHIRE AND HUMBER CARE RECORD

NHS Quick Search

NHS Number...

Q Patient Search

Settings

Getting started

Feedback

Logout

Summary

Patient Details

Appointments

Encounters

Medications

Allergies

Documents

Observations & Results

GP Connect

Appointments

10-Aug-2020 14:00	Type: unknown	RP5	Recorded on: 05-Aug-2020
08-Oct-2020 09:48	Type: unknown	RP5	Recorded on: 08-Oct-2020
30-Apr-2021 15:30	Type: unknown	RCD	Recorded on: unknown

Encounters

06-Aug-2020 12:19	finished	unknown	emergency	RP5
09-Sep-2020 12:08	finished	unknown	inpatient	RP5
08-Oct-2020 11:21	finished	unknown	inpatient	RP5
20-Jul-2021 13:09	finished	unknown	inpatient	RP5
08-Oct-2020 09:48	finished	unknown	outpatient	RP5
01-Jan-2001				RP5
28-May-2021	finished	unknown	outpatient	

Allergies

Nut allergy	Criticality: unknown	Type: allergy
Date Onset of Allergy	28-Oct-2014, 17-Jan-2013, 15-Jan-2013	
Peanut-induced anaphylaxis	Criticality: unknown	Type: allergy
Date Onset of Allergy	30-Nov-2009	
Allergy to strawberries	Criticality: unknown	Type: allergy
Date Onset of Allergy	13-Jul-2012	
Wool alcohol allergy	Criticality: unknown	Type: allergy
Date Onset of Allergy	30-Nov-2009	
Latex allergy	Criticality: unknown	Type: allergy
Date Onset of Allergy	26-Jul-2019, 03-Sep-2018	
Allergic reaction	Criticality: unknown	Type: allergy

Medications

Simvastatin	strength unknown (dosage):	Date Asserred	unknown	unknown
QRA01				
Bisoprolol	Take one 5mg tablet daily.	Date Asserred	unknown	unknown
QRA01				
unknown	500 mg - once a day	Date Asserred	21-Jan-2019	21-Mar-2017
QRA01				

Observations & Results

BP Sys, BP Dias, / Diastolic, Systolic, BP System, BP Diastolic	Vitals	iu
Height in m	Vitals	iu
Weight in Kg	Vitals	iu
Body Mass Index (kg/m ²), Body Mass Index (BMI), BMI	Vitals	iu
Temperature, Temperature (C), Temp	Vitals	iu
Pulse, Pulse - rate BPM, Heart Rate (/min)	Vitals	iu
Lipid level TC mmol/L	Vitals	iu
Blood sugar	Vitals	iu

The banner above shows a summary of the patient's details.

Expanding this arrow will show you a list of all the providers of the data.

Clicking the 'Exceptions' logo provides information on whether there are any issues with the data.

NHS Quick Search enables you to look up a patient by using their NHS Number.

You can logout of the portal here.

This left pane menu shows panels where you can go into the details of the patient, see an example for **Allergies** on the next slide and more in the **Appendix**.

Drop down boxes where you can view selected patient data.

These logos present codes for each organisation. It means that they have provided that particular piece of data.

Interweave Portal Training Guide – A Guide To Getting Started – Example of ‘Allergies’ Panel

This slide shows an example when clicking the panels on the left pane menu. Here we can see the **allergies** of the patient. In the **appendix** we have included screenshots of the other panels on the left pane menu for your reference.

Yorkshire & Humber Care Record

NHS Quick Search

NHS Number...

Patient Search

Settings

Feedback

Logout

Summary

Patient Details

Appointments

Encounters

Medications

Allergies

Documents

Observations & Results

GP Connect

AZZOPARDI, Matthia (Mrs) (active)

Born 27-Feb-1986 (35y)

Gender Female

NHS No. 965 770 2100

Address 55 EXETER STREET, ROCHDALE, LANCS, OL11 1JY

Phone Unknown

Demographic Data provided by YORKSHIRE AND HUMBER CARE RECORD

Rows per page: 10 1-10 of 28

Allergy name	Type	Date onset of allergy	Criticality	Date recorded	By who	Status	Category	Reaction	Note(s)	Source Organisation(s)
Nut allergy	allergy	28-Oct-2014	unknown	unknown	unknown	active, unconfirmed	unknown	unknown	No Notes	
Peanut-induced anaphylaxis	allergy	30-Nov-2009	unknown	unknown	unknown	active, unconfirmed	unknown	unknown	No Notes	
Allergy to strawberries	allergy	13-Jul-2012	unknown	unknown	unknown	active, unconfirmed	unknown	unknown	No Notes	
Wool alcohol allergy	allergy	30-Nov-2009	unknown	unknown	unknown	active, unconfirmed	unknown	unknown	No Notes	
Peanut-induced anaphylaxis	allergy	30-Nov-2009	unknown	unknown	unknown	active, unconfirmed	unknown	unknown	No Notes	
Latex allergy	allergy	26-Jul-2019	unknown	unknown	unknown	active, unconfirmed	unknown	unknown	No Notes	
Nut allergy	allergy	17-Jan-2013	unknown	unknown	unknown	active, unconfirmed	unknown	unknown	No Notes	
Nut allergy	allergy	15-Jan-2013	unknown	unknown	unknown	active, unconfirmed	unknown	unknown	No Notes	
Allergic reaction	allergy	17-Jan-2013	unknown	unknown	unknown	active, unconfirmed	unknown	unknown	No Notes	
Peanut allergy	allergy	17-Jan-2013	unknown	unknown	unknown	active, unconfirmed	unknown	unknown	No Notes	

The **Allergies** panel has been selected.

Listed here are details of the patient's allergies.

Interweave Portal Training Guide – A Guide To Getting Started – ‘GP Connect’ Panel

For those of you who will have GP data in your project scope, you will be able to access the **GP Connect** panel from the left pane menu. This slide shows the pane that appears when selecting GP Connect. You can navigate through the pane accordingly. You will find screenshots of all these panels in the [appendix](#).

This pane is displayed upon selecting **GP Connect** from the left pane menu. We will select and show the tabs in the following slides.

The **GP Connect** panel has been selected.

The banner above shows a summary of the patient's details.

The **Medical Record Summary** is displayed when selecting the GP Connect tab.

The contents of the patient's medical record summary can be viewed here.

Date	Title	Details
01-Feb-2018	Care navigation	Reception signposting regarding exercise classes

Start Date	Entry	Significance	Details
25-Apr-2018	Lower back pain	Minor	
01-May-2015	Type II Diabetes mellitus	Major	Diabetes type II blood glucose management

Start Date	End Date	Entry	Significance	Details
01-Mar-2006	03-Aug-2010	Essential hypertension	Major	

Start Date	Details
15-Mar-2016	Allergy to Penicillin, Patient experienced rash, nausea and vomiting

Type	Start	Medication Name	Dose/Instructions	Quantity	Scheduled End	Days	Additional Information
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Interweave Portal Training Guide – Information Governance

This slide talks to the relevant Information Governance aspects that are important for you to know with regards to how you communicate the YHCR to your patients and service users.

- Ensure you follow the rules of **Security** and **Confidentiality** when undertaking any work on the Interweave portal. **Only** access patient records if you need to do so for the purpose of your job and for direct care. **Never** access your own records or records belonging to friends, family, neighbours etc. Along with this, ensure you follow your organisation's **Standard Operating Procedures (SOPs), policies** and **procedures** that determine appropriate use of the system.
- If asked about why the **need to share patient information** – to provide the best treatment, care and support to patients/service users, it is essential that health and social care professionals have access to the most up-to-date information. Information is already shared between health and social care organisations by phone and through paper records. Sharing health records allows this sharing process to happen more efficiently, enabling better care for patients.
- If asked about the **security of patient records** - information is held on secure, encrypted systems which keeps a record of everyone who has accessed a patient record, the time and date when they accessed it and the information they were viewing. The laws on data protection are clear and are taken very **seriously**.
- If you have any other questions, please refer to [Appendix 2](#) for more Information Governance guidance or speak to your practice manager/IT lead.

Interweave Portal Training Guide – FAQs (1/2)



This slide outlines some questions you may have on the portal. Please do get in touch should you have any other queries.

Where has the data come from?

The data comes from Health and Care organisations across the Yorkshire and Humber regions who are providers of data into the YHCR and is real patient data available in the production environment. For a full list of data from organisations and social care, please see [Appendix 1](#).

How often is the data pulled through to the Interweave portal?

The data is pulled through on demand in real time.

How up-to-date is the data?

This depends on the organisation, e.g. it could be updated daily.

How come I can't enter any data into the system?

The portal is a front-end developed website and an enabling tool. It is there to support decision-making and is read-only, therefore you cannot enter anything into the system. For more information please see <https://yhcr.org/>.

How long before I am timed out on the system?

You will be timed out after 30 minutes of inactivity.

Interweave Portal Training Guide – FAQs (2/2)



Now that you are logged in and familiar with the system, please feel free to start using the system in your own time.

I don't see the sections I should be seeing on the patient summary page?

If there is a case where sections are missing from the patient summary page which are relevant to your role, please contact your help desk so they can raise a ticket with the YHCR central team. It is important to remember that the YHCR can only display data that is provided to it.

What if I don't get a return on my patient search?

The patient record may not be available within the region or the organisation where the record should come from may not yet be connected to the YHCR. You can find the full list of organisations connected to the YHCR here (<https://yhcr.org/about-us/participating-organisations/>). Please contact your help desk if the organisation from where you expect to see the record is listed but you are still receiving a null return.

Who do I contact for specific issues?

If you're stuck on a specific step within the portal or would like to provide feedback on the functionality – contact your **Local Champion (members from your practice involved in UAT)**.

Appendix 1

- **Data you can see from different organisations**

What data can you see from organisations?



This slide shows you the data you're able to view from different organisations. Some data may be expected in Spring 2022.

Organisation	Available Datasets
North Yorkshire County Council	1. Patient and Demographics Information
	2. Related Person – Next of Kin Information
	3. Episode Of Care
	4. Task
	5. Referrals
	6. Alerts
	7. Device information
	8. Procedures
Harrogate District Foundation Trust	1. Patient and Demographics Information
	2. Encounters
	3. Appointments
	4. Location and organisation details
	5. Documents (For ex. Correspondence, Discharge Summary, Clinical letters etc.,)
York Teaching Hospital Foundation Trust	1. Patient and Demographics Information
	2. Documents (For ex. Correspondence, Discharge Summary etc.,)
Hull University Teaching Hospital	1. Patient Information
	2. Appointments
	3. Episode Of Care
	4. Location and organisation details
	5. Practitioner details and roles
	6. Observations
	7. Investigations (Diagnostic Reports)

Organisation	Available Datasets
Humber Teaching Hospital Foundation Trust	1. Patient and Demographics Information
	2. Encounters
	3. Procedures
	4. Allergy and Intolerances
	5. Mental Health Plan (as document)
	6. Observations
	7. Problems (Conditions)
	8. Organisation and practitioner details
	9. Documents (For Ex. Discharge Summary etc.,)
North Lincolnshire & Goole Foundation Trust	1. Patient and Demographics Information
	2. Encounters
	3. Appointments
	4. Documents (Discharge Summary)
GP Connect HTML data (All datasets)	1. Medication
	2. Clinical Administrations
	3. Immunisations
	4. Clinical items
	5. Encounter Report
	6. Referral details
	7. Problems
	8. Observations
	9. Allergies & Reactions
	10. Summary

Appendix 2

- **More guidance on Information Governance.**

Interweave Portal Training Guide – Information Governance



This slide talks to extra aspects on Information Governance.

- Health and social care service providers have a responsibility to ensure that their use of personal data is lawful, properly controlled and that individuals' rights are respected.
- In addition, there is a need to share information to ensure that patients receive the safest and most appropriate care, to reduce duplication and to provide a joined-up approach to care.
- Access to information is still restricted to clinical and care staff and only available where there is a legitimate reason to access the information.
- The Yorkshire & Humber Care Record will provide a common set of information on each individual that clinical and care staff will be able to access to help them provide even better care and support, provided there is a direct care relationship with that individual.
- All the awareness details on Information Governance we expect you to need are provided in the accompanying communications pack that your organisation received when they signed up. This includes posters, leaflets and other campaign materials which will help us all to raise awareness of the Yorkshire & Humber Care Record to your patients and service users - they can be adapted to your individual requirements.

Appendix 3

- **For your reference, we have included screenshots of all the left pane menu panels in this appendix.**

YHCR Interweave Portal Training Guide – Default Landing Page - Summary



INTERWEAVE

NHS Quick Search

NHS Number...

- Person Search
- Settings
- Getting Started
- Feedback
- Data Available
- Logout

- Summary
- Person Details
- Flags
- GP Connect
- Allergies
- Appointments

MEAKIN, Mike Steven (Mr) (active) Born 19-Jun-1927 (95y) Gender Male NHS No. 965 821 8873

Address 1 KNIGHTS COURT, SCUNTHORPE,... Phone 07954367853 (mobile)

Demographic Data provided by YORKSHIRE AND HUMBER CARE RECORD

Summary

SUMMARY

GP CONNECT



Appointments

0



Encounters



1



Allergies



0



Medications



0



Related Persons

0



Episodes of Care

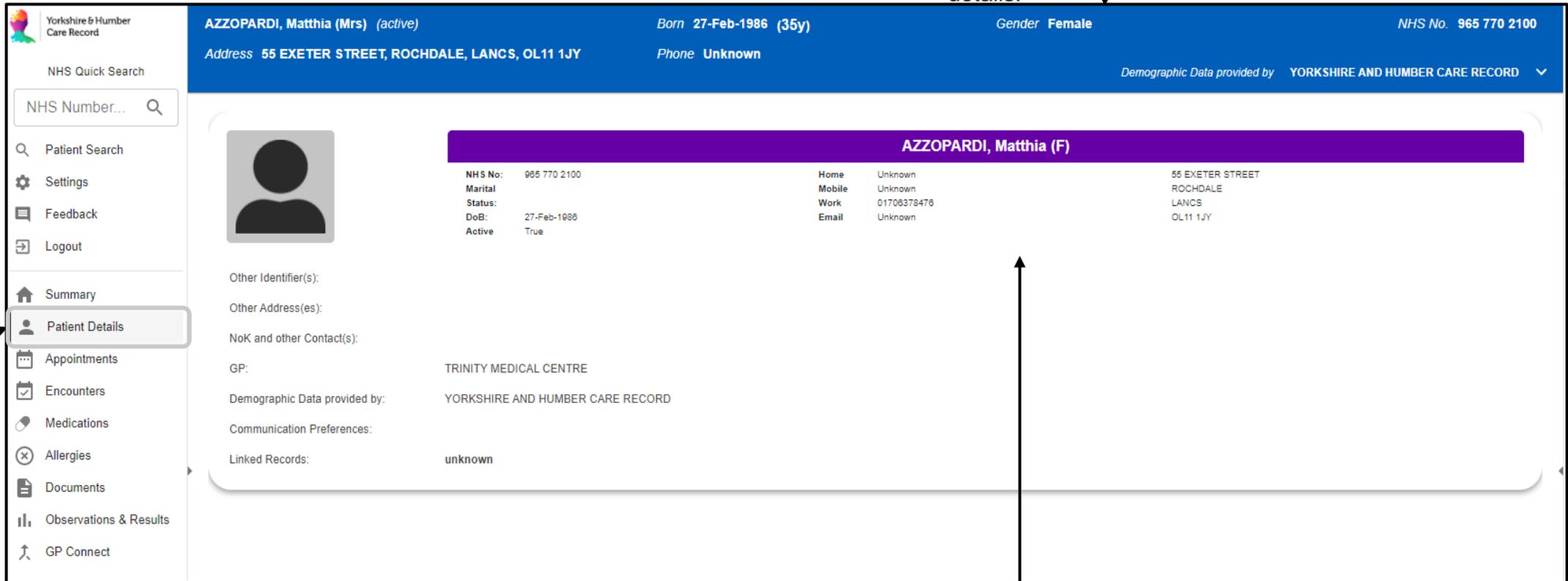
0



Interweave Portal Training Guide – Example of the ‘Patient Details’ panel

This slide shows an example when clicking the panels on the left pane menu. Here we can see the **details** of the patient. Integrated Care Board (ICB)

The banner above shows a summary of the patient's details.



The screenshot displays the 'Patient Details' panel for Matthia Azzopardi. The interface includes a left-hand navigation menu, a top banner with patient summary, and a main content area with detailed personal information.

Left Panel Menu:

- Yorkshire & Humber Care Record
- NHS Quick Search
- NHS Number...
- Patient Search
- Settings
- Feedback
- Logout
- Summary
- Patient Details** (selected)
- Appointments
- Encounters
- Medications
- Allergies
- Documents
- Observations & Results
- GP Connect

Top Banner Summary:

AZZOPARDI, Matthia (Mrs) (active) | Born **27-Feb-1986 (35y)** | Gender **Female** | NHS No. **965 770 2100**
Address **55 EXETER STREET, ROCHDALE, LANCS, OL11 1JY** | Phone **Unknown**
Demographic Data provided by **YORKSHIRE AND HUMBER CARE RECORD**

Main Content Area:

AZZOPARDI, Matthia (F)

NHS No:	965 770 2100	Home:	Unknown	55 EXETER STREET
Marital Status:		Mobile:	Unknown	ROCHDALE
DoB:	27-Feb-1986	Work:	01706378476	LANCS
Active:	True	Email:	Unknown	OL11 1JY

Other Identifier(s):
Other Address(es):
NoK and other Contact(s):
GP: TRINITY MEDICAL CENTRE
Demographic Data provided by: YORKSHIRE AND HUMBER CARE RECORD
Communication Preferences:
Linked Records: unknown

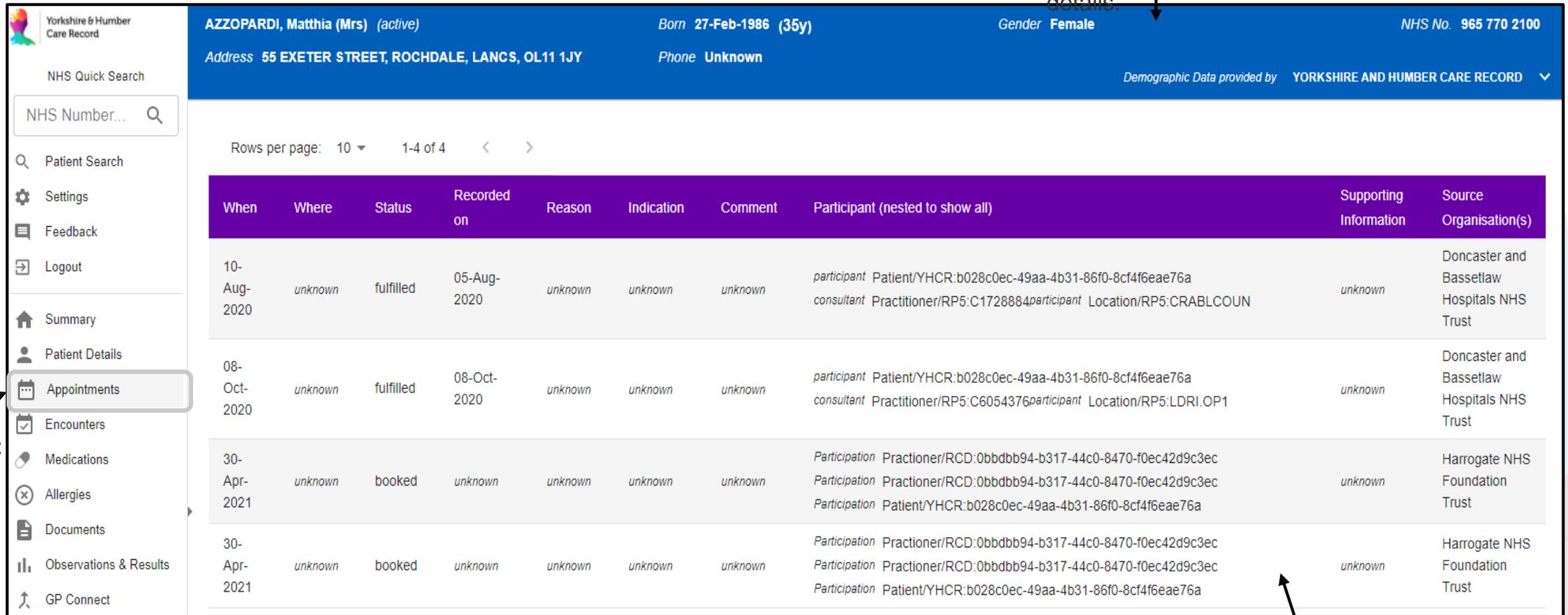
The **Patient Details** panel is selected.

The patient's personal details will be shown here, such as their NHS number, marital status, date of birth, contact details, and address.

Interweave Portal Training Guide – Example of the ‘Appointments’ panel

This slide shows an example when clicking the panels on the left pane menu. Here we can see the **appointment** details of the patient.

The banner above shows a summary of the patient's details.



Yorksire & Humber Care Record

NHS Quick Search

NHS Number... 🔍

🔍 Patient Search

⚙️ Settings

🗨️ Feedback

🚪 Logout

🏠 Summary

👤 Patient Details

📅 **Appointments**

📅 Encounters

💊 Medications

⊗ Allergies

📄 Documents

📊 Observations & Results

👤 GP Connect

AZZOPARDI, Matthia (Mrs) (active) Born 27-Feb-1986 (35y) Gender Female NHS No. 965 770 2100

Address 55 EXETER STREET, ROCHDALE, LANCS, OL11 1JY Phone Unknown

Demographic Data provided by YORKSHIRE AND HUMBER CARE RECORD

Rows per page: 10 1-4 of 4

When	Where	Status	Recorded on	Reason	Indication	Comment	Participant (nested to show all)	Supporting Information	Source Organisation(s)
10-Aug-2020	unknown	fulfilled	05-Aug-2020	unknown	unknown	unknown	participant Patient/YHCR:b028c0ec-49aa-4b31-86f0-8cf4f6eae76a consultant Practitioner/RP5:C1728884participant Location/RP5:CRABLCOUN	unknown	Doncaster and Bassetlaw Hospitals NHS Trust
08-Oct-2020	unknown	fulfilled	08-Oct-2020	unknown	unknown	unknown	participant Patient/YHCR:b028c0ec-49aa-4b31-86f0-8cf4f6eae76a consultant Practitioner/RP5:C6054376participant Location/RP5:LDRI.OP1	unknown	Doncaster and Bassetlaw Hospitals NHS Trust
30-Apr-2021	unknown	booked	unknown	unknown	unknown	unknown	Participation Practioner/RCD:0bbdbb94-b317-44c0-8470-f0ec42d9c3ec Participation Practioner/RCD:0bbdbb94-b317-44c0-8470-f0ec42d9c3ec Participation Patient/YHCR:b028c0ec-49aa-4b31-86f0-8cf4f6eae76a	unknown	Harrogate NHS Foundation Trust
30-Apr-2021	unknown	booked	unknown	unknown	unknown	unknown	Participation Practioner/RCD:0bbdbb94-b317-44c0-8470-f0ec42d9c3ec Participation Practioner/RCD:0bbdbb94-b317-44c0-8470-f0ec42d9c3ec Participation Patient/YHCR:b028c0ec-49aa-4b31-86f0-8cf4f6eae76a	unknown	Harrogate NHS Foundation Trust

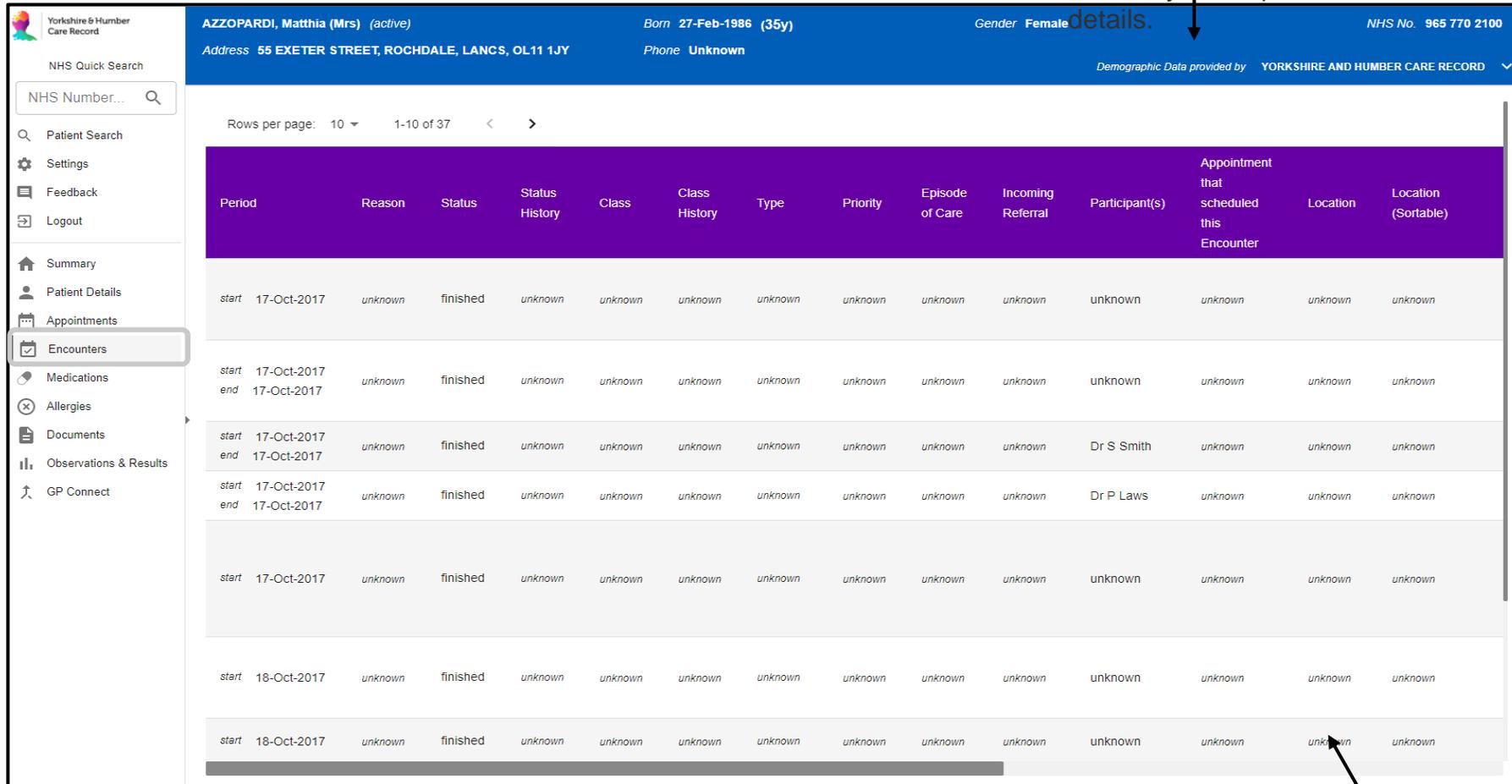
The **Appointments** panel is selected.

The patient's appointments are listed here, including information about the date, location, and reason for each appointment.

Interweave Portal Training Guide – Example of the ‘Encounters’ panel

This slide shows an example when clicking the panels on the left pane menu. Here we can see the **encounters** of the patient.

The banner above shows a summary of the patient's details.



Yorksire & Humber Care Record

AZZOPARDI, Matthia (Mrs) (active) Born 27-Feb-1986 (35y) Gender Female NHS No. 965 770 2100
Address 55 EXETER STREET, ROCHDALE, LANCS, OL11 1JY Phone Unknown
Demographic Data provided by YORKSHIRE AND HUMBER CARE RECORD

Rows per page: 10 1-10 of 37

Period	Reason	Status	Status History	Class	Class History	Type	Priority	Episode of Care	Incoming Referral	Participant(s)	Appointment that scheduled this Encounter	Location	Location (Sortable)
start 17-Oct-2017	unknown	finished	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown
start 17-Oct-2017 end 17-Oct-2017	unknown	finished	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown
start 17-Oct-2017 end 17-Oct-2017	unknown	finished	unknown	unknown	unknown	unknown	unknown	unknown	unknown	Dr S Smith	unknown	unknown	unknown
start 17-Oct-2017 end 17-Oct-2017	unknown	finished	unknown	unknown	unknown	unknown	unknown	unknown	unknown	Dr P Laws	unknown	unknown	unknown
start 17-Oct-2017	unknown	finished	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown
start 18-Oct-2017	unknown	finished	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown
start 18-Oct-2017	unknown	finished	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown	unknown

The Encounters panel is selected.

Each of the patient's encounters are listed here, including information about the period of time, the reason, and the participants.

Interweave Portal Training Guide – Example of the ‘Medications’ panel

This slide shows an example when clicking the panels on the left pane menu. Here we can see the **medications** prescribed for the patient.

The banner above shows a summary of the patient's details.

The screenshot displays the 'Medications' panel for patient AZZOPARDI, Matthia (Mrs). The banner at the top provides a summary of patient details:

- YORKSHIRE & HUMBER Care Record**
- AZZOPARDI, Matthia (Mrs) (active)**
- Born 27-Feb-1986 (35y)**
- Gender Female**
- NHS No. 965 770 2100**
- Address 55 EXETER STREET, ROCHDALE, LANCS, OL11 1JY**
- Phone Unknown**
- Demographic Data provided by YORKSHIRE AND HUMBER CARE RECORD**

Below the banner, there is a 'Toggle GP Data' switch and a 'Rows per page: 10' dropdown. The main content is a table of medication history:

Medication (drug) name	Strength/dosage	Date Asserted	Effective	Reason	Status	Context	Information Source	Derived From	Source Organisation(s)
Simvastatin	<i>unknown</i>	<i>unknown</i>	<i>unknown</i>	unknown	active	unknown	<i>unknown</i>	<i>unknown</i>	Synthetic Data FHIR Store
Bisoprolol	Take one 5mg tablet daily.	<i>unknown</i>	<i>unknown</i>	unknown	active	unknown	<i>unknown</i>	<i>unknown</i>	Synthetic Data FHIR Store
<i>unknown</i>	500 mg - once a day	21-Jan-2019	<i>unknown</i>	unknown	intended	Encounter/QRA01:266	<i>unknown</i>	<i>unknown</i>	Synthetic Data FHIR Store

The Medications panel is selected.

The patient's medication history is displayed here.

Interweave Portal Training Guide – Example of the ‘Documents’ panel

This slide shows an example when clicking the panels on the left pane menu. Here we can see the **documents** in relation to the patient e.g. any letters to the patient, forms, discharge summaries or notes.

The banner above shows a summary of the patient's details.

The screenshot displays the Interweave Portal interface for a patient named AZZOPARDI, Mattha (Mrs). The patient's details banner includes: Name (AZZOPARDI, Mattha (Mrs) (active)), Born (27-Feb-1986 (35y)), Gender (Female), NHS No. (965 770 2100), Address (55 EXETER STREET, ROCHDALE, LANCS, OL11 1JY), and Phone (Unknown). The demographic data is provided by YORKSHIRE AND HUMBER CARE RECORD.

The left-hand navigation menu is visible, with the 'Documents' panel selected and highlighted. Other menu items include Patient Search, Settings, Feedback, Logout, Summary, Patient Details, Appointments, Encounters, Medications, Allergies, Observations & Results, and GP Connect.

The main content area displays a table of documents with the following columns: Title, Description, Author(s), Organisation, Date, File Format, and Actions. The table contains the following rows:

Title	Description	Author(s)	Organisation	Date	File Format	Actions
Contraception Advice - Letter to Patient	ADVICE LETTERS ON CONTRACEPTION AND PREGNANCY	BADHAM, Sally M (Dr)	-	13-Feb-2019	application/pdf	
Eye Screening Results	Diabetic Eye Screening Results	Mrs TONI PLUM	Leeds and Mid Yorkshire Diabetic Eye Screening Programme (DESP)	28-Jan-2020	application/pdf	
Maternity Discharge Summary	Maternity Discharge Summary	Emma Smith	Airedale NHS Foundation Trust	12-May-2020	application/pdf	
Pregnancy Notes	Pregnancy Notes & Obstetric History	Dr D Swinburn	Airedale NHS Foundation Trust	13-May-2020	text/html	
RESPECT Form	02/12/2021 RESPECT form	Dr Test Victoria-Plum	GP	11-Feb-2021	application/pdf	
Summary clinical document	Booking Mother	Emma Burbidge	CALDERDALE AND HUDDERSFIELD NHS FOUNDATION TRUST	14-Jun-2021	application/pdf	
Summary clinical document	Booking Mother	Emma Burbidge	CALDERDALE AND HUDDERSFIELD NHS FOUNDATION TRUST	29-Jun-2021	application/pdf	
Summary clinical document	Booking Mother	Emma Burbidge	CALDERDALE AND HUDDERSFIELD NHS FOUNDATION TRUST	29-Jun-2021	application/pdf	
Summary clinical document	Booking Mother	Emma Burbidge	CALDERDALE AND HUDDERSFIELD NHS FOUNDATION TRUST	30-Jun-2021	application/pdf	
Care plan	-	Leeds Teaching Hospitals Nhs Trust	-	-	text/html	
Care plan	-	Leeds Teaching Hospitals Nhs Trust	-	-	text/html	

The Documents panel is selected.

The patient's documentation is displayed here.

Interweave Portal Training Guide – Example of the ‘Observations & Results’ panel

This slide shows an example when clicking the panels on the left pane menu. Here we can see the **observations & results** of the patient.

The banner above shows a summary of the patient's details.

The screenshot displays the patient's profile and a list of observations. The patient's name is AZZOPARDI, Matthia (Mrs) (active), born 27-Feb-1986 (35y), female, with NHS No. 965 770 2100. The address is 55 EXETER STREET, ROCHDALE, LANCS, OL11 1JY. The left-hand navigation menu includes options like Patient Search, Settings, Feedback, Logout, Summary, Patient Details, Appointments, Encounters, Medications, Allergies, Documents, Observations & Results (selected), and GP Connect. The main content area shows a table of observations with columns for Category, Observed, Date of reading, Values, and Source Organisation(s). The table lists various observations including Apgar score at 1 minute, Length of gestation at birth, and multiple blood pressure readings.

Category	Observed	Date of reading	Values	Source Organisation(s)
unknown	Apgar score at 1 minute (observable entity)	unknown	8	Synthetic Data FHIR Store
unknown	Length of gestation at birth	unknown	40 weeks 3 days	Synthetic Data FHIR Store
Vitals	/ Diastolic	09-Aug-2013	14 / Diastolic 14	
Vitals	Systolic	09-Aug-2013	15 Systolic 15	
Vital Signs	Blood pressure	29-Jun-2019	Diastolic arterial pressure 500 mm[Hg] Systolic blood pressure 100 mm[Hg]	Synthetic Data FHIR Store
Vital Signs	Blood pressure	29-Jun-2019	Diastolic arterial pressure 76 mm[Hg] Systolic blood pressure 80 mm[Hg]	Synthetic Data FHIR Store
Vital Signs	Blood pressure	29-Jun-2019	Diastolic arterial pressure 150 mm[Hg] Systolic blood pressure 120 mm[Hg]	Synthetic Data FHIR Store
Vital Signs	Blood pressure	29-Jun-2019	Systolic blood pressure 25 mm[Hg] Diastolic arterial pressure 50 mm[Hg]	Synthetic Data FHIR Store
Vital Signs	Blood pressure	02-Jul-2019	Systolic blood pressure 90 mm[Hg] Diastolic arterial pressure 80 mm[Hg]	Synthetic Data FHIR Store

The **Observations & Results** panel is selected.

Patient observations and results are listed here, including the category, the observation, the date of reading, and the values.

YHCR Interweave Portal Training Guide – GP Connect

INTERWEAVE

NHS Quick Search

MEAKIN, Mike Steven (Mr) (active) Born **19-Jun-1927 (95y)** Gender **Male** NHS No. **965 821 8873**

Address **1 KNIGHTS COURT, SCUNTHORPE,...** Phone **07954367853 (mobile)**

Demographic Data provided by **YORKSHIRE AND HUMBER CARE RECORD**

Summary

SUMMARY **GP CONNECT**

From dd/mm/yyyy To dd/mm/yyyy

Person Demographic Check

Medical Record Summary

Problems

Clinical report

Observations

Using the information below, please check that this is the correct person. If so, please select the option you need from the left-hand side menu to view the data.

	GP Record	Portal Person Record	
Name(s)	MEAKIN, Mike Steven (Mr)	MEAKIN, Mike Steven (Mr)	✓
Gender	Male	Male	✓
Date of Birth	19-Jun-1927	19-Jun-1927	✓
NHS Number	065 821 8873	065 821 8873	✓

- Summary
- Person Details
- Flags
- GP Connect
- Allergies
- Appointments

Interweave Portal Training Guide – Example of the ‘GP Connect’ panel – Medication Summary

This slide shows an example when clicking the panels on the left pane menu. We will now be exploring the **GP Connect** tab in the next set of slides. Below we have selected the **GP Connect** tab from the left pane menu.

This pane is displayed upon selecting **GP Connect** from the left pane menu. We will select and show the tabs in the following slides.

The **GP Connect** panel has been selected.

The banner above shows a summary of the patient's details.

Some data providers were detected as being offline
One or more errors were detected
VIEW

Filter Providers
All Providers

Medical Record Summary

Summary

Last 3 Encounters

Date	Title	Details
01-Feb-2018	Care navigation	Reception signposting regarding exercise classes

Active Problems and Issues

Start Date	Entry	Significance	Details
25-Apr-2018	Lower back pain	Minor	
01-May-2015	Type II Diabetes mellitus	Major	Diabetes type II blood glucose management

Major Inactive Problems and Issues

Start Date	End Date	Entry	Significance	Details
01-Mar-2006	03-Aug-2010	Essential hypertension	Major	

Current Allergies and Adverse Reactions

Start Date	Details
15-Mar-2016	Allergy to Penicillin, Patient experienced rash, nausea and vomiting

Acute Medication (Last 12 Months)

Start	Medication Name	Dosage Instruction	Quantity	Scheduled End	Days	Additional Information
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The **Medical Record Summary** is displayed when selecting the **GP Connect** tab.

The contents of the patient's medical record summary can be viewed here.

Interweave Portal Training Guide – Example of the ‘GP Connect’ tab – Problems

When selecting the GP Connect tab, another panel appears. We will explore the different tabs within this.

The panel above shows a summary of the patient's details.

Within the GP Connect tab, the Problems tab has been selected.

The screenshot displays the NHS Interweave portal interface. At the top, a blue header bar contains patient information: MEAKIN, Mike Steven (Mr) (active), Born 19-Jun-1927 (94y), Gender Male, NHS No. 965 821 8873, Address 1 KNIGHTS COURT, SCUNTHORPE, S HUMBERSIDE, DN1..., and Phone Unknown. Below the header, a left-hand navigation menu is visible, with the 'Problems' tab highlighted. The main content area is titled 'Problems' and contains three sections: 'Problems and Issues', 'Active Problems and Issues', and 'Major Inactive Problems and Issues'. Each section includes a table of relevant items with columns for Start Date, Entry, Significance, and Details. The 'Active Problems and Issues' table shows two entries: Lower back pain (25-Apr-2018, Minor) and Type II Diabetes mellitus (01-May-2015, Major). The 'Major Inactive Problems and Issues' table shows one entry: Essential hypertension (01-Mar-2006 to 03-Aug-2010, Major). The 'Other Inactive Problems and Issues' table shows two entries: Conjunctivitis (03-Sep-1978 to 15-Sep-1978, Minor) and Fracture of Clavicle (04-Aug-1958 to 14-Oct-1958, Minor). A right-hand sidebar contains a 'VIEW' button and a toggle for 'All Providers'.

Start Date	Entry	Significance	Details
25-Apr-2018	Lower back pain	Minor	
01-May-2015	Type II Diabetes mellitus	Major	Diabetes type II blood glucose management

Start Date	End Date	Entry	Significance	Details
01-Mar-2006	03-Aug-2010	Essential hypertension	Major	

Start Date	End Date	Entry	Significance	Details
03-Sep-1978	15-Sep-1978	Conjunctivitis	Minor	
04-Aug-1958	14-Oct-1958	Fracture of Clavicle	Minor	Fell off bicycle

Problems and issues are displayed here, including the start date, entry, significance, and further details.

Interweave Portal Training Guide – Example of the ‘GP Connect’ tab – Clinical Report

When selecting the GP Connect tab, another panel appears. We will explore the different tabs within this.

The panel above shows a summary of the patient's details.

The screenshot displays the Interweave Portal interface for a patient named Mike Steven Meakin. The top header shows patient information: Name (MEAKIN, Mike Steven (Mr) (active)), Birth Date (19-Jun-1927 (94y)), Gender (Male), and NHS Number (965 821 8873). Below this, there are fields for Address (1 KNIGHTS COURT, SCUNTHORPE, S HUMBERSIDE, DN1...) and Phone (Unknown). A dropdown menu indicates demographic data is provided by YORKSHIRE AND HUMBER CARE RECORD. On the left, a navigation menu includes options like Patient Search, Settings, Feedback, Logout, Summary, Patient Details, Appointments, Encounters, Medications, Allergies, Documents, Observations & Results, and GP Connect. The 'Clinical report' tab is selected, showing a list of clinical items. A table displays one item: a mammogram on 20-Jun-2001 with a normal result. On the right, there are alerts for offline data providers and a 'VIEW' button. A toggle for 'All Providers' is also visible.

Date	Entry	Details
20-Jun-2001	Mammogram	Normal

Within the **GP Connect** tab, the **Clinical report** tab can be selected to view a patient's clinical items.

Clinical items are displayed here, including the date, entry, and details of each item.

Interweave Portal Training Guide – Example of the ‘GP Connect’ tab – Observations

When selecting the GP Connect tab, another panel appears. We will explore the different tabs within this.

The panel above shows a summary of the patient's details.

Within the **GP Connect** tab, the **Observations** tab can be selected.

The screenshot displays the NHS Interweave portal interface. At the top, a blue header bar contains patient information: MEAKIN, Mike Steven (Mr) (active), Born 19-Jun-1927 (94y), Gender Male, NHS No. 965 821 8873, and Address 1 KNIGHTS COURT, SCUNTHORPE, S HUMBERSIDE, DN1... Demographic Data provided by YORKSHIRE AND HUMBER CARE RECORD. A left-hand navigation menu includes options like Patient Search, Settings, Feedback, Logout, Summary, Patient Details, Appointments, Encounters, Medications, Allergies, Documents, Observations & Results, and GP Connect. The 'Observations' tab is selected and highlighted. The main content area shows a table of observations with columns for Date, Entry, Value, Range, and Details. Two observations are listed for 07-May-2017 regarding Foot Risk Classification. A right-hand sidebar contains a warning message about data providers and a 'VIEW' button.

Date	Entry	Value	Range	Details
07-May-2017	Foot Risk Classification	Left diabetic foot at low risk	Low to High Risk	Annual review
07-May-2017	Foot Risk Classification	Right diabetic foot at low risk	Low to High Risk	Annual review

Observations are displayed in a table format, which shows the date, entry, value, range, and details of each observation.

Interweave Portal Training Guide – Example of the ‘GP Connect’ tab – Encounter report



When selecting the GP Connect tab, another panel appears. We will explore the different tabs within this.

The panel above shows a summary of the patient's details.

The screenshot displays the patient profile for Mike Steven (Mr), born 19-Jun-1927 (94y), male, with NHS number 965 821 8873. The 'Encounter report' tab is selected in the left-hand navigation menu. The main content area shows a table of encounters with the following data:

Date	Title	Details
01-Feb-2018	Care navigation	Reception signposting regarding exercise classes

Within the GP Connect tab, the Encounter report tab can be selected.

Encounters are displayed in a table format here, with the date, title, and details.

Interweave Portal Training Guide – Example of the ‘GP Connect’ tab – Clinical Administration



When selecting the GP Connect tab, another panel appears. We will explore the different tabs within this.

The panel above shows a summary of the patient's details.

The screenshot displays the patient record for MEAKIN, Mike Steven (Mr) (active), born 19-Jun-1927 (94y), Gender Male, NHS No. 965 821 8873. The address is 1 KNIGHTS COURT, SCUNTHORPE, S HUMBERSIDE, DN1... and the phone is unknown. The demographic data is provided by YORKSHIRE AND HUMBER CARE RECORD.

The left sidebar shows the navigation menu with 'GP Connect' selected. The 'Clinical Administration' tab is highlighted in the sub-menu.

The main content area shows 'Administrative Items' in a table format:

Date	Entry	Details
02-May-2015	Appointment Letter	Community diabetes clinic

Within the GP Connect tab, the Clinical Administration report tab can be selected.

Administrative items is displayed in a table format here, with the date, entry, and details.

Interweave Portal Training Guide – Example of the ‘GP Connect’ tab – Immunisations



When selecting the GP Connect tab, another panel appears. We will explore the different tabs within this.

The panel above shows a summary of the patient's details.

The screenshot displays the NHS Interweave portal interface. At the top, a blue header bar contains patient information: MEAKIN, Mike Steven (Mr) (active), Born 19-Jun-1927 (94y), Gender Male, NHS No. 965 821 8873, Address 1 KNIGHTS COURT, SCUNTHORPE, S HUMBERSIDE, DN1..., and Phone Unknown. Below the header, a navigation menu on the left includes options like Patient Search, Settings, Feedback, Logout, Summary, Patient Details, Appointments, Encounters, Medications, Allergies, Documents, Observations & Results, and GP Connect. The 'GP Connect' tab is selected, and the 'Immunisations' sub-tab is highlighted. The main content area shows a table of immunisations with columns for Date, Vaccination, Part, Contents, and Details. A table with three rows of immunisation records is displayed. On the right side, there are warning messages about data providers and a 'VIEW' button.

Date	Vaccination	Part	Contents	Details
30-Aug-2015	Pneumovax II	1	Pneumococcal	
18-Jan-2013	Influenza vaccine	1	Influenza	
04-Oct-2010	Influenza vaccine	1	Influenza	

Within the **GP Connect** tab, the **Immunisation** tab can be selected.

A list of immunisations is displayed in a table format here, with the date, vaccination, part, contents, and details.

Interweave Portal Training Guide – Example of the ‘GP Connect’ tab – Referral details

When selecting the GP Connect tab, another panel appears. We will explore the different tabs within this.



The panel above shows a summary of the patient's details.

The screenshot displays the patient profile for MEAKIN, Mike Steven (Mr) (active). The patient's details include: Born 19-Jun-1927 (94y), Gender Male, NHS No. 965 821 8873, Address 1 KNIGHTS COURT, SCUNTHORPE, S HUMBERSIDE, DN1..., and Phone Unknown. The demographic data is provided by YORKSHIRE AND HUMBER CARE RECORD.

The 'Referral details' section shows a table of referrals:

Date	From	To	Priority	Details
02-Jul-2016	Dr Johnson and Partners	Community Diabetic Clinic	Routine	Needs further support with dietary needs

Within the **GP Connect** tab, the **Immunisation** tab can be selected.

A list of referrals is displayed in a table format here, with the date, people involved, the priority, and other details.

Interweave Portal Training Guide – Example of the ‘GP Connect’ tab – Medication Record



When selecting the GP Connect tab, another panel appears. We will explore the different tabs within this.

The panel above shows a summary of the patient's details.

Within the GP Connect tab, the Medication Record tab can be selected.

Medication Record

Medications

Acute Medication (Last 12 Months)

All relevant items

Type	Start Date	Medication Item	Dosage Instruction	Quantity	Scheduled End Date	Days Duration	Additional Information
NHS Medication	25-Apr-2018	Tramadol 50mg capsules	one tablet every 4 to 6 hours	28 days		28	Take 1 or 2 tablets as directed up to 4 times per day

Current Repeat Medication

All relevant items

Type	Start Date	Medication Item	Dosage Instruction	Quantity	Last Issued Date	Number of Prescriptions Issued	Max Issues	Review Date	Additional Information
Repeat	01-May-2015	Metformin 500mg tablets	one tablet 2 to 3 times daily	28 days	28-Mar-2018	3	6	15-Oct-2018	Take one tablet three times daily
Repeat	01-Mar-2006	Lercanidipine 20mg tablets	one tablet daily	28 days	20-Mar-2018	3	6	15-Oct-2018	Take one tablet daily

Discontinued Repeat Medication

All repeat medication ended by a clinician action

Date filter not applied

Type	Last Issued Date	Medication Item	Dosage Instruction	Quantity	Discontinued Date	Discontinuation Reason	Additional Information
Repeat	01-May-2005	Metformin 500mg tablets	one tablet 2 to 3 times per day	28 days	01-May-2005	60 tablet pack discontinued	Take with food and water

A list of medications is displayed here, which includes acute medication in the last 12 months, current repeat medication, and discontinued repeat medication.

Interweave Portal Training Guide – Example of the ‘GP Connect’ tab – Allergies & Reactions



When selecting the GP Connect tab, another panel appears.

The panel above shows a summary of the patient's details.

Within the GP Connect tab, the Allergies & Reactions tab can be selected.

The screenshot displays the patient's profile for Mike Steven (Mr), born 19-Jun-1927 (94y), male, with NHS number 965 821 8873. The page is titled 'Allergies & Reactions' and shows a summary of the patient's details. The left sidebar contains navigation options, with 'Allergies & Reactions' selected. The main content area displays two tables: 'Current Allergies and Adverse Reactions' and 'Historical Allergies and Adverse Reactions'. The 'Current Allergies and Adverse Reactions' table shows a single entry for an allergy to Penicillin on 15-Mar-2016, with details: 'Allergy to Penicillin, Patient experienced rash, nausea and vomiting'. The 'Historical Allergies and Adverse Reactions' table shows a single entry for an allergy to pollen on 02-Jun-1963, with details: 'Hayfever, allergy to pollen'. A right-hand sidebar contains a 'VIEW' button and a 'Filter Providers' section with a toggle for 'All Providers'.

Start Date	Details
15-Mar-2016	Allergy to Penicillin, Patient experienced rash, nausea and vomiting

Start Date	End Date	Details
02-Jun-1963		Hayfever, allergy to pollen

The patient's current and historical allergies and adverse reactions are displayed here in two separate tables.